YARDI breeze
PREMIER

A USER CONFERENCE

REFRESH

APRIL 17-18, 2024

DON'T MISS THESE CLASSES!

CLIENT PANELS

Our clients have the best tips and tricks for getting the most out of Breeze Premier. Check out our NEW panel sessions featuring some of your highly successful peers. This year, we have two panels, "Risk Management Masterclass" and "Lightbulb Moments." Join us to hear real stories and examples of how Breeze Premier enhances profitability, efficiency and tenant satisfaction.
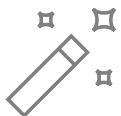
SPOTLIGHT SESSIONS

Catch our spotlight sessions featuring industry trends and issues unique to your asset class. We'll also highlight the features and products that can help your business make the most out of what is happening in your market.

ECONOMIC STATE OF THE INDUSTRY

Get a timely economic update on the issues affecting property managers and owners in 2024. Come ready with your best questions to add to the chat wall!

TOOLS YOU SHOULD BE USING NOW

In the "Favourite Features You Should Use Now" class, client services leaders will cover tools included in Breeze Premier that you can use to instantly improve marketing, communications and operations at no extra cost.

INTRO TO THE YARDI AMBASSADOR PROGRAM

In this class, you'll learn about the perks of our client advocacy program and decide if co-marketing opportunities with Yardi will benefit your business. Join the hundreds of clients who have already signed up to be a Yardi Ambassador.

ACCOUNTING

Advanced Management Fees Setup	Beginning Balances Best Practices
Accounts Payable & Accounts Receivable Reporting	Financial Reporting Overview
Accounts Payable Overview (Breeze)	General Ledger Review: Monthly & Annual Procedures
Accounts Payable Overview (Breeze Premier)	Gross Potential Rent Setup & Reporting
Accounts Receivable Overview (Breeze)	Management Fee Setup (Breeze)
Accounts Receivable Overview (Breeze Premier)	Management Fee Setup (Breeze Premier)
Account Tree Setup	
Bank Reconciliation Overview & Troubleshooting	

BUDGETING

Budget Setup & Reporting

CANADA

Canada Taxation Review	Rent Control: Ontario & British Columbia

This class list is subject to change at any time.

COMMERCIAL

Commercial Key Features	CommercialCafe Setup
Commercial Recoveries	CommercialCafe Tenant Portal Overview
Commercial Reporting Overview	Lease Clauses & Options
Commercial Spotlight	Retail Key Features

ENERGY

Introduction To Utility Billing & Invoice Processing

INVESTMENT MANAGEMENT

Investment Manager: Investor Reporting & Portal

JOB COSTING

Job Cost Setup, Transactions & Reporting Overview

MAINTENANCE

Advanced Maintenance Requests	Work Orders & Inspections Overview (Breeze)
Introduction to RentCafe Connect	Work Orders & Inspections Overview (Breeze Premier)

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MARKETING & LEASING

Communication Tools	RentCafe Leasing Workflow
CRM Setup & Queue Management	RentCafe Property Website Design
Introduction To RentCafe	RentCafe Tenant Registration
RentCafe Corporate Website Design	

PAYABLES

Bill Pay Overview	Invoice Approval Workflow Review
Full Service Invoice Processing	

PAYMENT PROCESSING

Online Payments Overview	Payment Processing Setup & Reporting

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REPORTING

Advanced Correspondence	Monthly Reporting Packet
Correspondence Overview	Owner Tools
Custom Tables & Ad Hoc Reporting	

RESIDENTIAL

Deposit Interest	Resident Lifecycle Overview (Breeze)
New Property Setup Review	Resident Lifecycle Overview (Breeze Premier)
Prospect Lifecycle Overview (Breeze)	Residential Reporting Overview (Breeze)
Prospect Lifecycle Overview (Breeze Premier)	Residential Reporting Overview (Breeze Premier)
Rentable Items	Residential Spotlight

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TECHNICAL

Advanced Reporting Filter Overview	System Administration Best Practices
Dashboards, Widgets & Calendar	Toolbox Overview (Breeze)
Independent Consultant Network	Toolbox Overview (Breeze Premier)
Meet The Yardi Breeze App	Upgrading From Breeze To Breeze Premier
Owner Portal App Overview	User Security Review (Breeze)
Setup Import Tool Overview	User Security Review (Breeze Premier)

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